

eQ Commercial Properties Fund receives noteholders' consent in the written procedure regarding its EUR 130 million senior secured fixed rate notes

Press release

8 December 2023

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On 29 November 2023, eQ Commercial Properties Fund (the "**Issuer**") announced a written procedure (the "**Written Procedure**") and issued a notice of Written Procedure (the "**Notice of Written Procedure**") in respect of its EUR 130,000,000 senior secured fixed rate notes (ISIN: FI4000387782) (the "**Notes**"). The Issuer initiated the Written Procedure to request noteholders' consent for certain amendments of the terms and conditions of the Notes and the intercreditor agreement (the "**Request**"). All capitalised terms used herein, unless otherwise defined, shall have the meanings assigned to them in the Notice of Written Procedure.

The Issuer hereby announces that a sufficient number of replies was provided in the Written Procedure in order to constitute a quorum and that a requisite majority of such votes were in favour of the Request. Therefore, the voting has been closed before the expiry of the voting period and the Request is deemed to have been approved in the Written Procedure.

The amended and restated terms and conditions of the Notes will become effective and binding on all holders of the Notes on the date they have been duly executed (the "**Effective Date**"), however such date must occur at the latest on 29 December 2023 and is subject to the Conditions Precedent being fulfilled as well as the Issuer's discretion.

The Issuer expects to announce the occurrence of the Effective Date latest by 29 December 2023, and intends to provide further information on the payment dates of the Base Fee, the Early Voting Fee and the Agreed Extraordinary Amortisation in such announcement. Payment of the Base Fee, the Early Voting Fee and the Agreed Extraordinary Amortisation will be made no later than within 10 Business Days from the Effective Date.

Further information on the Written Procedure can be found in the Issuer's announcement of 28 November 2023 and the notice of Written Procedure attached to such announcement.

Further information:

For further questions regarding the Request and ancillary investor information, please contact the Nordea Bank Abp as Solicitation Agent at NordeaLiabilityManagement@nordea.com or +45 6161 2996.

For further questions regarding the administration of the Written Procedure, please contact the Noteholders' Agent and tabulation agent at finland@nordictrustee.com or +358 505 623 760.

IMPORTANT INFORMATION

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